**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 1 September 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 93,390,874,404.00

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 3,300,000,000.00

**Bond Code** EL28

**Nominal Issued** R 0.00

**Issue Price** 124.11949%

**Coupon** 2.55%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Payment Date(s)** 2 November, 2 May

**Last Day to Register** By 17:00 on 22 October, 21 April

**Issue Date** 1 September 2014

**Date Convention** Following

**Interest Commencement Date** 2 May 2012

**First Interest Payment Date** 2 November 2012

**ISIN No.** ZAG000095019

**Additional Information** RSA Guaranteed Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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